



**SHIPYARD**  
**VIKTOR LENAC**

Member of Palumbo Group

**Brodogradilište Viktor Lenac d.d.** Martinšćica bb, P.O. Box 210  
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Vrijednosnica: V-LEN LEI: 74780060BA4DPK8V1P23 **Matična država članica:**  
Republika Hrvatska **Segment uređenog tržišta:** Redovito tržište

**Hrvatska agencija za nadzor financijskih usluga (HANFA)**  
**Miramarska 24b**  
**10 000 Zagreb**  
[izdavatelji@hanfa.hr](mailto:izdavatelji@hanfa.hr)

**Službeni Registar propisanih informacija (pri HANFI)**

**Zagrebačka burza d.d.**  
**Ivana Lučića 2a**  
**10 000 Zagreb**  
[obavijesti@zse.hr](mailto:obavijesti@zse.hr)

**Hrvatska izvještajna novinska agencija (HINA)**  
[ots@hina.hr](mailto:ots@hina.hr)

Rijeka, 26 August 2021

### **Notice of the extraordinary session of the General Assembly**

In accordance with the Capital Market Act and the Rules of the Zagreb Stock Exchange, we would like to inform you that the Shipyard Viktor Lenac joint stock company from Rijeka, Martinscica bb (hereinafter: the Company) held an extraordinary session of the General Assembly on August 26, 2021, starting at 1 pm, with the agenda published on the website of the Zagreb Stock Exchange, Croatian Financial Services Supervisory Agency, and Croatian News Agency, as well as on the Company's website [www.lenac.hr](http://www.lenac.hr).

Of 15,988,060 voting shares, according to the official list established by the Central Clearing & Depository Company as on August 19, 2021, the shareholders present at the General Assembly, after having excluded the votes of the related shareholder, represented 54% of the share capital with a total of 8,680,776 shares. The following decision has been adopted:

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Društvo je upisano u sudski registar Trgovačkog suda u Rijeci pod brojem Tt-08/927-2. MBS: 040000358. Temeljni kapital društva uplaćen je u cijelosti i iznosi 168.132.470,00 kuna, podijeljen na 16.813.247 dionica, pojedinačne nominalne vrijednosti 10,00 kuna. Član Uprave: Sandra Uzelac. Predsjednik Nadzornog odbora: Vittorio Carratù. OIB: 27531244647. IBAN: HR4324840081105296242 Raiffeisenbank Austria d.d. Zagreb. IBAN: HR3623400091110473526 Privredna banka d.d. Zagreb. IBAN: HR7024880011100112844 BKS Bank AG, Glavna podružnica Rijeka.

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Incorporated in the Register of Commercial Court in Rijeka under the number Tt-08/927-2. Company Registration Number: 040000358. The Company's share capital amounts to HRK 168,132,470.00 divided into 16,813,247 shares, each having a nominal value of HRK 10.00. Member of the Board: Sandra Uzelac. President of the Supervisory Board: Vittorio Carratù. EORI number: HR27531244647. VAT number: HR27531244647. IBAN: HR4324840081105296242 Raiffeisenbank Austria d.d. Zagreb. IBAN: HR3623400091110473526 Privredna banka d.d. Zagreb. IBAN: HR7024880011100112844 BKS Bank AG, Main Branch Office Rijeka.

**BRODOGRADILIŠTE VIKTOR LENAC D.D.**  
**GLAVNA SKUPŠTINA DRUŠTVA**

Rijeka, 26. kolovoza 2021.

Na prijedlog Nadzornog odbora Društva, na izvanrednoj Glavnoj skupštini Društva, temeljem čl. 275. st. 1. t. 2. Zakona o trgovačkim društvima, donesena je sljedeća

**ODLUKA**

1. Daje se suglasnost Društvu za zaključenje ugovora o kupoprodaji s povezanom stranom P&L SHIPREPAIR HOLDING LIMITED, The Docks Triq Ghajj Dwieli, Paola, Pla 9056, Republika Malta, kojom transakcijom Društvo stječe čeličnu konstrukciju - dio plutajućeg doka, duljine 146 metara, širine 81 metar, podiznog kapaciteta oko 40.000 tona, ukupne težine oko 15.000 tona, uz sljedeće uvjete:
  - po cijeni do 3,5 milijuna EUR-a
  - uz primopredaju na lokaciji doka, Tenerife, Španjolska
  - po sistemu viđeno kupljeno.
2. Suglasnost za transakciju odobrava se radi rekonstrukcije i nadogradnje navedene konstrukcije, koju Društvo namjerava poduzeti za potrebe obnove odnosno povećanja vlastitih dokovskih kapaciteta Društva u skladu s tržišnim prilikama, budućeg razvoja Društva i poboljšanja konkurentne pozicije na tržištu remonta brodova.
3. U slučaju da Društvo, nakon kupnje doka, iz opravdanih razloga ili zbog okolnosti na koje Društvo samo ne može utjecati ne uspije realizirati cjelokupnu investiciju, Društvu se dozvoljava raspolaganje predmetom kupnje na drugi način, vodeći računa o najpovoljnijem ishodu za kapital Društva.
4. Suglasnost Društvu vrijedi godinu dana od donošenja ove Odluke.

**BRODOGRADILIŠTE VIKTOR LENAC D.D.**  
**GENERAL ASSEMBLY**

Rijeka, 26 August 2021

At the proposal of the Supervisory Board of the Company, pursuant to Article 275, paragraph 1(2) of the Companies Act, the General Assembly, at its extraordinary meeting, has adopted the following

**DECISION**

1. Consent is given to the Company for concluding a purchase contract with a related party P&L SHIPREPAIR HOLDING LIMITED, The Docks Triq Ghajj Dwieli, Paola, Pla 9056, Malta, by which the Company acquires a steel structure - part of a floating dock, 146 meters long, 81 meters wide, having a lifting capacity of about 40,000 tons and a total weight of about 15,000 tons, under the following conditions:
  - at a purchase price of up to € 3.5 million;
  - handover at the dock location, Tenerife, Spain;
  - purchased/sold as is.
2. The consent is granted for the reconstruction and upgrade of the steel structure, which the Company intends to undertake for the purpose of upgrading and increasing the Company's own docking capacities in accordance with market conditions, future development of the Company and improvement of its competitive position in the ship repair market.
3. If the Company, after having purchased the dock structure, for justified reasons or due to circumstances beyond the Company's control, fails to realize the entire investment, the Company shall be allowed to manage the subject of the purchase in another way, taking into account the most favorable outcome in terms of the Company's capital.
4. The consent shall be valid for one year from the adoption of this Decision.

With kind regards,

Member of the Board  
Sandra Uzelac

